

**June 28, 2021**

The Manager, Debt Listing  
Listing Department,  
Wholesale Debt Market  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Mr. Yogesh Deshmukh, Dy. Manager**

Dear Sir,

**Sub: Information under regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') for the year ended on March 31, 2021.**

**Re: ReNew Wind Energy (Jath) Limited ("Company"), Scrip Code of Debt security: RNWE33**

In terms of Regulation 52 of SEBI LODR as applicable to the Company, we submit herewith the following documents:

1. The audited Financial results for the year ended March 31, 2021 approved by the Board of Directors of the Company at their meeting held on June 28, 2021 duly signed by the Managing Director of the Company along with the Audit Report of the Statutory Auditors of the Company.
2. Declaration under regulation 52(3)(a) duly signed by Managing Director of the Company regarding audit report with unmodified opinion for the financial year ended on March 31, 2021.
3. Disclosure under regulation 52(4) duly signed by Managing Director of the Company.
4. Extent and Nature of security created pursuant to Regulation 54(2) duly signed by Managing Director of the Company.

Further, pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please note that there was no material deviation in the use of proceeds of issue of non-convertible debt securities

Request you to kindly take the same on record as compliance under SEBI LODR and acknowledge.

Thanking you,

**For ReNew Wind Energy (Jath) Limited**



**Nitish Kumar**  
**Company Secretary & Compliance Officer**  
**M.No. A33380**

**ReNew Wind Energy (Jath) Limited**

CIN: U40101DL2012PLC236227

**Corporate Office**

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,  
Tel: +91 124 489 6670, Fax: +91 124 489 6699, Email: info@renewpower.in, Website: www.renewpower.in

**Registered Office**

138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066, Tel: +91 11 4677 2200, Fax: +91 11 4111 2980

**Independent Auditor's Report On the Financial Results of the Company Pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To**  
**The Board of Directors of**  
**ReNew Wind Energy (Jath) Limited**  
**Report on the audit of the Financial Results**

**Opinion**

We have audited the accompanying statement of financial results of ReNew Wind Energy (Jath) Limited (the "Company"), for the year 31 March 2021 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, , the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year ended 31 March 2021.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

**Management's Responsibilities for the Financial Results**

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Further, we report that the figures for the half year ended 31 March 2021 represent the derived figures between the audited figures in respect of the financial year ended 31 March 2021 and the published unaudited figures for the half year ended September 30, 2020, which were subjected to a limited review by us, as required under the Listing Regulations.

**For S.R. BATLIBOI & CO. LLP**

Chartered Accountants

**ICAI Firm registration number:** 301003E/E300005

**AMIT  
CHUGH**

Digitally signed by AMIT CHUGH  
DN: cn=AMIT CHUGH, c=IN,  
o=Personal,  
email=amit.chugh@srb.in  
Location: Gurugram  
Date: 2021.06.28 22:04:13 +05'30'

**per Amit Chugh**

Partner

Membership No.: 505224

UDIN: 21505224AAAABL2666

Place of Signature: Gurugram

Date: 28 June 2021

**ReNew Wind Energy (Jath) Limited**

CIN-U40300DL2015PLC275651

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana

Phone No.- 124 489 6670/80,

**Statement of Profit and Loss**

(Amounts in INR thousand, except share and per share data, unless otherwise stated)

	For the 6 months ended 31 March 2021	For the 6 months ended 31 March 2020	For the year ended 31 March 2021	For the year ended 31 March 2020
	(Audited)	(Audited)	(Audited)	(Audited)
	(refer note 6)	(refer note 6)		
<b>Income:</b>				
Revenue from operations	182,031	190,580	692,074	886,885
Other income	68,175	55,950	144,391	155,864
<b>Total Income</b>	<b>250,206</b>	<b>246,530</b>	<b>836,465</b>	<b>1,042,749</b>
<b>Expenses:</b>				
Other expenses	92,560	78,770	169,983	154,009
<b>Total expenses</b>	<b>92,560</b>	<b>78,770</b>	<b>169,983</b>	<b>154,009</b>
<b>Earning before interest, tax, depreciation and amortization (EBITDA)</b>	<b>157,646</b>	<b>167,760</b>	<b>666,482</b>	<b>888,740</b>
Depreciation and amortization expense	76,915	148,652	226,005	297,325
Finance costs	203,289	207,321	400,685	421,170
<b>Profit/(loss) before tax</b>	<b>(122,558)</b>	<b>(188,213)</b>	<b>39,792</b>	<b>170,245</b>
<b>Tax expense</b>				
Current tax	-	(42,513)	-	-
Deferred tax	(30,094)	63,766	10,623	114,867
Earlier year tax	240	(106)	240	(106)
<b>Profit/(loss) after tax</b>	<b>(92,704)</b>	<b>(209,360)</b>	<b>28,929</b>	<b>55,484</b>
<b>Other comprehensive income , net of tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive Income/ (loss)</b>	<b>(92,704)</b>	<b>(209,360)</b>	<b>28,929</b>	<b>55,484</b>
<b>Earnings per share:</b>				
Basic	(6.06)	(13.69)	1.89	3.63
Diluted	(6.06)	(13.69)	1.89	3.63
Debt Equity Ratio	2.22	2.44	2.22	2.44
Debt Service Coverage Ratio	(0.01)	1.70	0.02	1.46
Interest Service Coverage Ratio	0.89	0.89	1.86	2.31

**Disclosures pursuant to Regulations 52(4) and 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

- Credit Rating: IND AA+ (CE)
- Change in credit rating: Yes
- Asset Coverage Ratio : 144% (March 31, 2020 : 135%)
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on March 31, 2021)  
Previous due date for the payment of interest: March 31, 2021 and the same was paid  
Previous due date for the payment of principal: March 31, 2021 and the same was paid
- Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on March 31, 2021)  
Next due date for the payment of interest: April 30, 2021  
Next due date for the payment of principal: September 30, 2021
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net worth : INR 1,559,163(March 31, 2020 : 1,530,234)
- Net profit after tax: mentioned above
- Earning per share: mentioned above
- Debenture Redemption Reserve : INR 344,312 (March 31, 2020 : 344,312)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7))

**ReNew Wind Energy (Jath) Limited**

CIN-U40300DL2015PLC275651

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

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Phone No.- 124 489 6670/80,

**Notes**

1 Ratios have been computed as follows:

- Earning per share = PROFIT after Tax / Weighted average number of equity shares

- Debt Equity Ratio\* = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, share premium, quasi equity i.e. Short term borrowing but excluding unamortized fees)

- Interest Service Coverage Ratio = Profit before interest, prior period items, tax, extraordinary items and depreciation / Total Interest Expense.

- Debt Service Coverage Ratio\* = (PAT based on Project Revenues realised (excluding non-cash adjustments, if any)\*\*+ Depreciation+ Interest (Interest, Guarantee Fees, other financing costs payable under Debenture and Project Documents )) / (Interest + Principal Repayment+Guarantee fee).

- Asset Coverage Ratio = Total Assets/ Debt (Amount due to Debenture Holders)

\*As per Debenture Trust Deed dated 11 September, 2015.

\*\* Generation based incentive have been included in computation of Project Revenues realised

Net worth represents issued subscribed and paid up capital plus reserves and surplus.

Reserves and Surplus includes Capital reserve, General reserve, Debenture redemption reserve, Securities premium account and Profit and loss account balance.

2 The statement has been prepared in accordance with the Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant rules issued thereunder and other recognized accounting practices and policies.

3 The company is in the business of development and operation of wind power. There is only one segment (business and/or geographical) in accordance with the requirements of IND AS - 108 "Operating Segments".

4 The above audited financial results have been approved by the Board of Directors in their meeting held on 28 June 2021.

5 The format for audited results as prescribed in SEBI's circular CIR/IMD/DF1/69/2016 dated August 10, 2016 has been modified to comply with requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III (Division II) to the Act applicable to companies that are required to comply with Ind AS.

6 The figures for six months in each of the years are the balancing figures between audited figures in respect of the full financial year and figures upto the end of first half of the respective financial year which were subjected to limited review.

7 India Ratings and Care Ratings has assigned long term issuer rating and rating for the outstanding non-convertible debentures of the Company to "IND AA+ (CE)" with negative outlook and CARE AA (CE) with stable outlook.

8 As per debenture trust deed, the Company is required to maintain a Debt Service Coverage Ratio ("DSCR") for 1.20, however on account of slow recovery from debtors during the year, the Company could achieve a DSCR for 0.02 thereby a breach for one of financial covenant. This breach is not considered as an event of default as per the terms of Debenture Trust Deed. Hence, no adjustment has been made to the financial statements of the Company.

9 Due to outbreak of COVID-19 in India, the Company has continued its assessment of likely adverse impact on economic environment in general and financial risks on account of COVID-19. Considering that the Company is in the business of generation of electricity which is an essential service as emphasised by the Ministry of Home Affairs and Ministry of Power, Government of India and which is granted "Must Run" status by Ministry of New and Renewable Energy (MNRE), the management believes that the impact of outbreak on the business and financial position of the Company is not significant.

Further, MNRE directed that the payment to Renewable Energy power generator shall be done on regular basis as being done prior to lockdown and the Company has generally receive regular collection from its customer. The management does not see any risks in the Company ability to continue as a going concern and has been able to service all debts obligations during the year. The Company is closely monitoring developments, its operations, liquidity and capital resources and is actively working to minimise the impact of the unprecedented situation.

10 The Balance Sheet as at March 31, 2021 and March 31, 2020 as per Schedule III of the Companies Act, 2013 is attached as Annexure 1.

**For and on behalf of the ReNew Wind Energy (Jath) Limited**

Managing Director  
(Balram Mehta)  
DIN- 06902711  
Place: Gurugram  
Date: 28 June 2021

**BAL RAM  
MEHTA** Digitally signed  
by BAL RAM  
MEHTA  
Date: 2021.06.28  
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**Annexure 1****ReNew Wind Energy (Jath) Limited**

CIN-U40300DL2015PLC275651

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana

Phone No.- 124 489 6670/80,

**Balance Sheet as at 31 March 2021**

(Amounts in INR thousands, unless otherwise stated)

	<b>As at 31 March 2021</b>	<b>As at 31 March 2020</b>
	<b>(Audited)</b>	<b>(Audited)</b>
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	3,743,589	3,618,871
Financial assets		
Loans	4,280	4,280
Deferred tax assets (net)	-	-
Prepayments	12,524	-
Non Current tax assets (net)	24,231	28,364
<b>Total non-current assets</b>	<b>3,784,624</b>	<b>3,651,515</b>
<b>Current assets</b>		
Financial assets		
Trade receivables	785,515	90,866
Cash and cash equivalent	20,339	279,979
Bank balances other than cash and cash equivalent	209,000	676,110
Loans	566,626	475,000
Others	137,790	166,198
Prepayments	13,636	6,747
Other current assets	1,019	539
<b>Total current assets</b>	<b>1,733,925</b>	<b>1,695,439</b>
<b>Total assets</b>	<b>5,518,549</b>	<b>5,346,954</b>
<b>Equity and liabilities</b>		
<b>Equity</b>		
Equity share capital	152,967	152,967
Other equity		
Share premium	1,366,029	1,366,029
Debenture Redemption Reserve	344,312	344,312
Retained earnings	(304,145)	(333,074)
<b>Total equity</b>	<b>1,559,163</b>	<b>1,530,234</b>
<b>Non-current liabilities</b>		
Financial liabilities		
Long-term borrowings	3,002,352	3,338,704
Long-term Provisions	360,329	-
Deferred tax liabilities (net)	44,416	33,793
Other non-current liabilities	10,239	37,355
<b>Total non-current liabilities</b>	<b>3,417,336</b>	<b>3,409,852</b>
<b>Current liabilities</b>		
Financial liabilities		
Short-term borrowings	-	363
Trade payables	127,702	42,959
Other current financial liabilities	386,421	334,903
Other current liabilities	27,927	28,643
<b>Total current liabilities</b>	<b>542,050</b>	<b>406,868</b>
<b>Total liabilities</b>	<b>3,959,386</b>	<b>3,816,720</b>
<b>Total equity and liabilities</b>	<b>5,518,549</b>	<b>5,346,954</b>

For and on behalf of the  
ReNew Wind Energy (Jath) Limited

Managing Director  
(Balam Mehta)  
DIN- 06902711  
Place: Gurugram  
Date: 28 June 2021

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MEHTA** Digitally signed  
by BAL RAM  
MEHTA  
Date:  
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**June 28, 2021**

The Manager, Debt Listing  
Listing Department,  
Wholesale Debt Market  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Mr. Yogesh Deshmukh, Dy. Manager**

Dear Sir,

**Sub: Declaration pursuant to 52(3)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR').**

**Re: ReNew Wind Energy (Jath) Limited ("Company"), Scrip Code of Debt security: RNWE33**

Pursuant to provisions of the regulation 52(3)(a) of the SEBI LODR as amended from time to time, I, Balram Mehta, Managing Director of ReNew Wind Energy (Jath) Limited having its registered office address at 138, Ansal Chambers-II, Bhikaji Cama Place, Delhi – 110066, hereby declare that, the Statutory Auditor of the Company, S.R. Batliboi & Co. LLP (ICAI Firm Registration No. 301003E/E300005) have issued unmodified opinion and non-qualified Audit Report with Audited Financial Results of the Company for the financial year ended March 31,2021.

Kindly take the same in your record and acknowledge.

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**

**Balram Mehta  
Managing Director  
DIN: 06902711**

**ReNew Wind Energy (Jath) Limited**

CIN: U40101DL2012PLC236227

**Corporate Office**

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,

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**June 28, 2021**

The Manager, Debt Listing  
Listing Department,  
Wholesale Debt Market  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Mr. Yogesh Deshmukh, Dy. Manager**

Dear Sir,

**Sub: Intimation pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR').**

**Re: ReNew Wind Energy (Jath) Limited ("Company"), Scrip Code of Debt security: RNWE33**

Please find below the intimation pursuant to Regulation 52(4) of SEBI LODR:

Credit Rating: IND AA+ (CE)  
Change in credit rating: Yes  
Asset Coverage Ratio: 144% (March 31, 2020: 135%)  
Debt Equity ratio: 2.22  
Debt Service Coverage Ratio: 0.02  
Interest Service Coverage Ratio: 1.86  
Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on March 31, 2021)  
Previous due date for the payment of interest: March 31, 2021 and the same was paid  
Previous due date for the payment of principal: March 31, 2021 and the same was paid  
Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on March 31, 2021)  
Next due date for the payment of interest: April 30, 2021  
Next due date for the payment of principal: September 30, 2021  
Outstanding redeemable preference shares (Quantity and Value): Not Applicable  
Net Worth: INR 15,59,163 (31 March 2020: INR 15,30,234) (amount in thousands)  
Net profit after tax: INR 28,929 (amount in thousands)  
Earning per share: 1.89  
Debenture Redemption Reserve: INR 3,44,312 (March 31 2020: INR 344,312) amount in thousands

There are no material deviations in the use of proceeds of issue of Non Convertible Debentures from the object stated in the offer document (Regulation 52(7)).

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**



**Balram Mehta  
Managing Director  
DIN: 06902711**

**ReNew Wind Energy (Jath) Limited**

CIN: U40101DL2012PLC236227

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National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Mr. Yogesh Deshmukh, Dy. Manager**

**Sub: Information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR').**

Dear Sir,

Please find below the information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding extent and nature of security created with respect to the secured listed Non-Convertible Debt Securities.

- 1) first mortgage and charge of entire immovable properties of the Company (including mortgage of leasehold rights for leasehold land, if any), both present and future;
- 2) a first charge by way of hypothecation of entire movable properties of the Company, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever nature;
- 3) a first charge by way of hypothecation on entire cash flows, receivables, book debts and revenues of the Company of whatsoever nature and wherever arising, both present and future;
- 4) a first charge by way of hypothecation on entire intangible assets of the Company, including but not limited to, goodwill, intellectual property rights and uncalled capital, both present and future;
- 5) a first charge on all reserves and bank accounts of the Company wherever maintained including the Sub- Accounts established under the Trust and Retention Account Agreement and the amount lying to the credit thereof, excluding the exempted assets.
- 6) A first charge by way of pledge of shares held by ReNew Power Ventures Private Limited in dematerialized form in the share capital of the Company representing at least 51% of the total paid up equity share capital of the Company till the final settlement date. The shares to be so pledged shall be free from any restrictive covenants/lien or other encumbrance under any contract/arrangement, including shareholder agreement/joint venture agreement/financing arrangement, with regard to pledge/transfer of the shares including transfer upon enforcement of the pledge and
- 7) a first charge by way of hypothecation/mortgage/assignment
  - a. of all the rights, title, interest, benefits, claims and demands of the Company in to and under the project documents (excluding approvals) subject to the due acknowledgment and consent of the relevant counter-parties to such project document(s) if applicable all as amended, varied or supplemented from time to time;

**ReNew Wind Energy (Jath) Limited**

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- b. subject to applicable law of the rights, title, interests, benefits, claims and demands whatsoever of the Company in, to and under all the Approvals in relation to the Project and
- c. of the right, title, interests, benefits, claims and demands of the Company in, to and under any letter of credit, guarantee, corporate guarantee, bank guarantee provided by any party to the Project.

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**



**Balram Mehta  
Managing Director  
DIN: 06902711**



**ReNew Wind Energy (Jath) Limited**

CIN: U40101DL2012PLC236227

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